

AVIATION WEEK

# Fleet & MRO

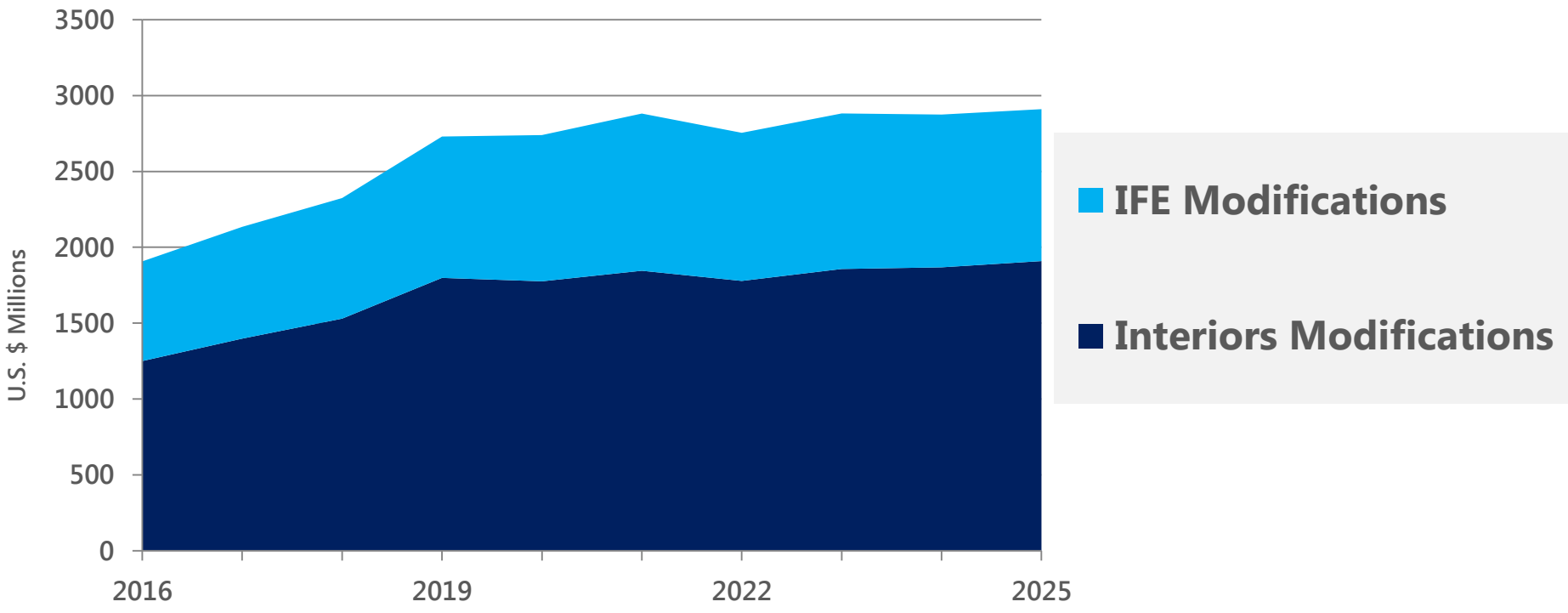
FORECASTS

## Interiors Forecast Trends & Demand

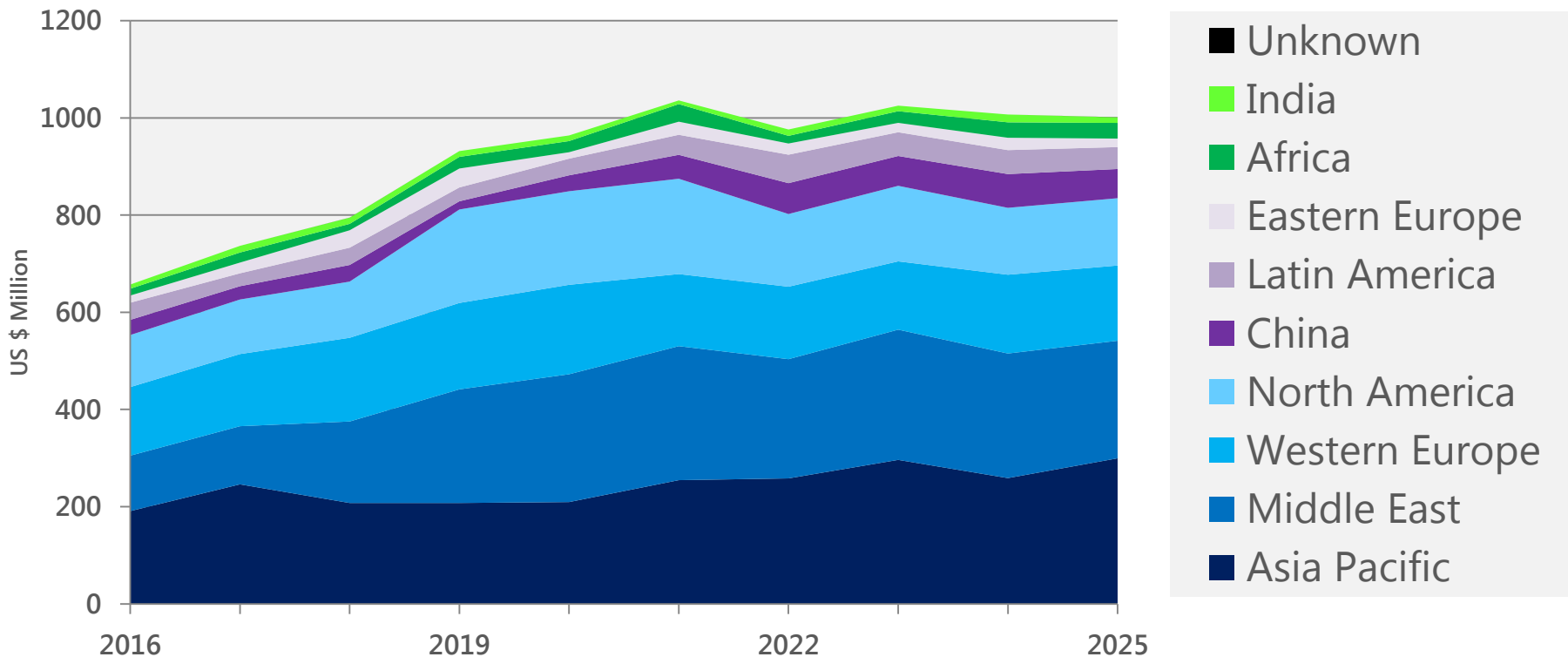
**Brian R. Kough** | Director, Forecasts & Aerospace Insights | *Arlington, VA*

# 2016 – 2025

## World IFE & Interior Modifications Demand



## IFE Modifications Regional MRO Demand



**Asia Pacific leads *IFE modifications* demand, \$2.4 billion growing at 5.1%**

## Boeing 777



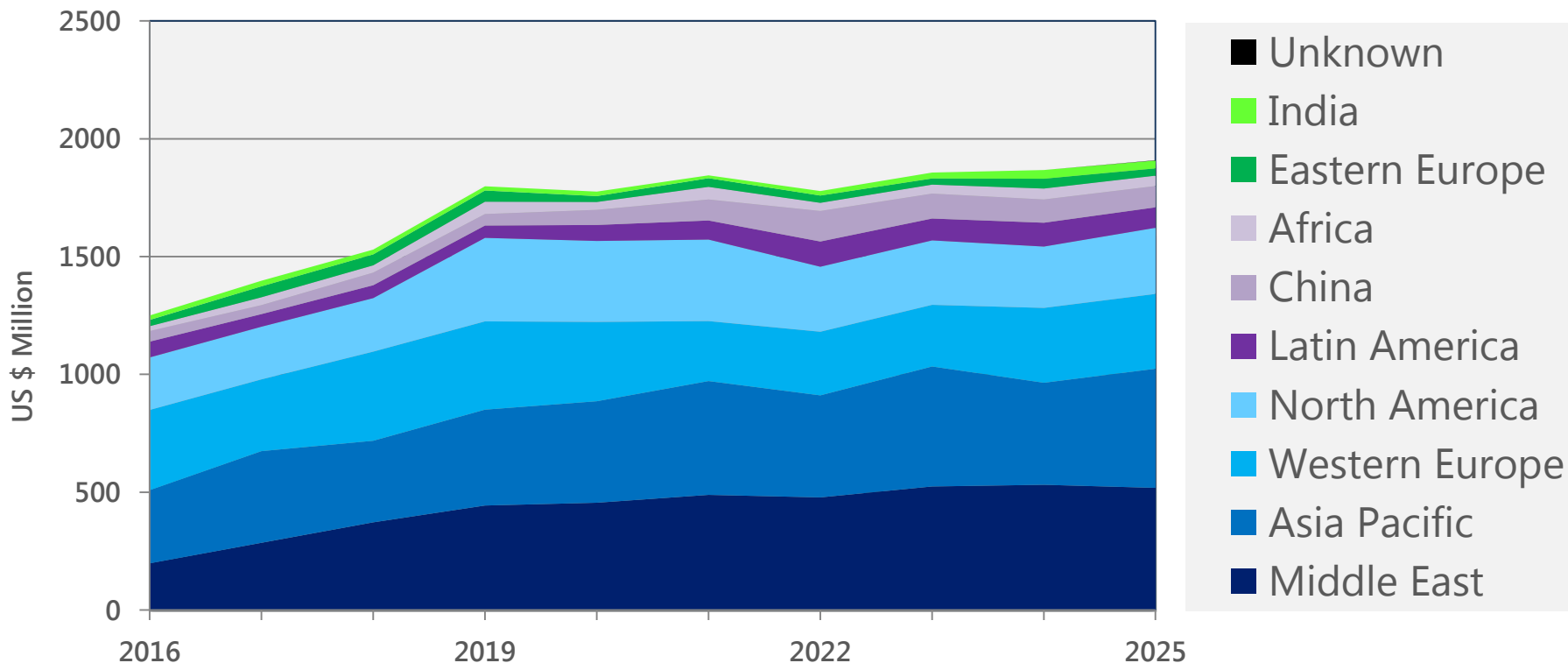
## Airbus A330



## IFE

Airbus & Boeing aircraft are responsible  
for 82% of the 10-year market demand

## Interior Modifications Regional MRO Demand



The Middle East leads in *Interiors* Modifications at \$4.3 billion

Asia Pacific	Middle East	Western Europe	<u>Top IFE Regions</u> Top 3 IFEC \$ Demand Rankings 2016-2025
26%	21%	18%	

China	Eastern Europe	Asia Pacific	<u>Top Aircraft IFE</u> Region's Demand per Aircraft 2016-2025
\$69.2k/AC	\$69.0k/AC	\$65.8k/AC	

North America	Western Europe	Asia Pacific*	<u>Top Fleet Size</u> Regions by Average In-Service Fleet 2016-2025
23%	18%	17%	

\*China ranks 4<sup>th</sup> with 14%

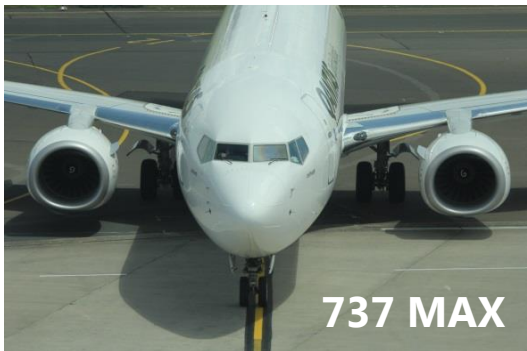
**Asia Pacific leads in IFE components & mods, China on spend per aircraft**

## Deliveries

**Over 24,300 New  
Commercial Aircraft  
Delivered by 2026**

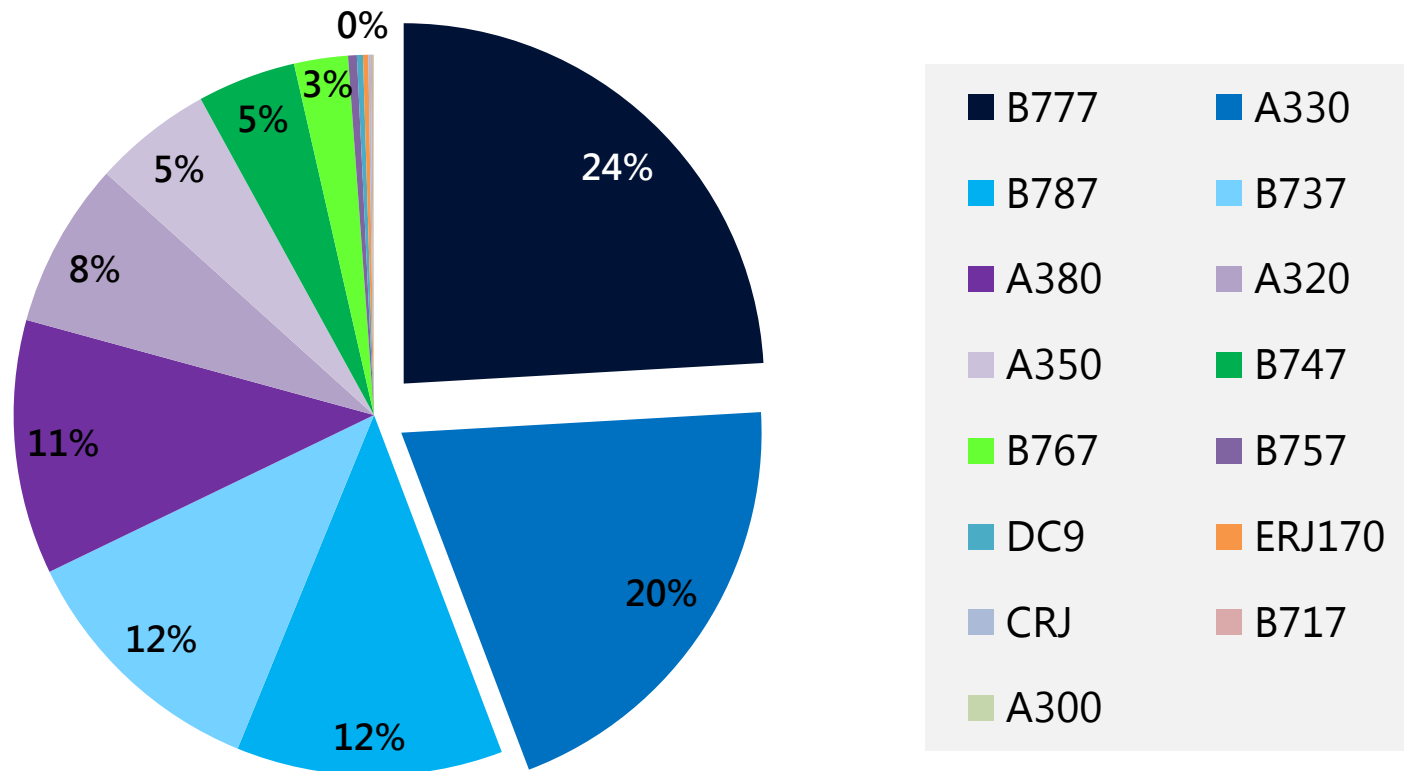
**8,000 - Asia Pacific\***  
**5,450 - North America**

*\*Asia Pacific aircraft #s include China*



## 2016 – 2025

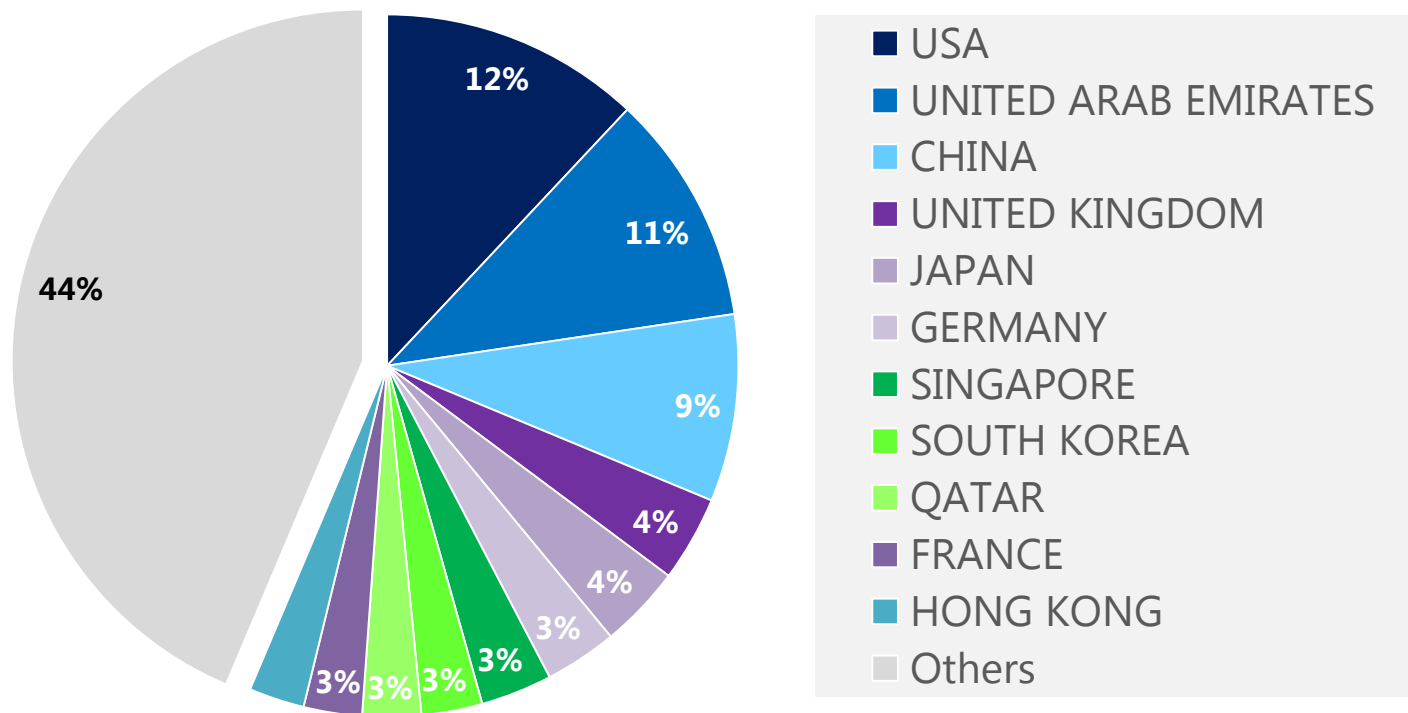
### IFE 10-Year Demand by Aircraft Family





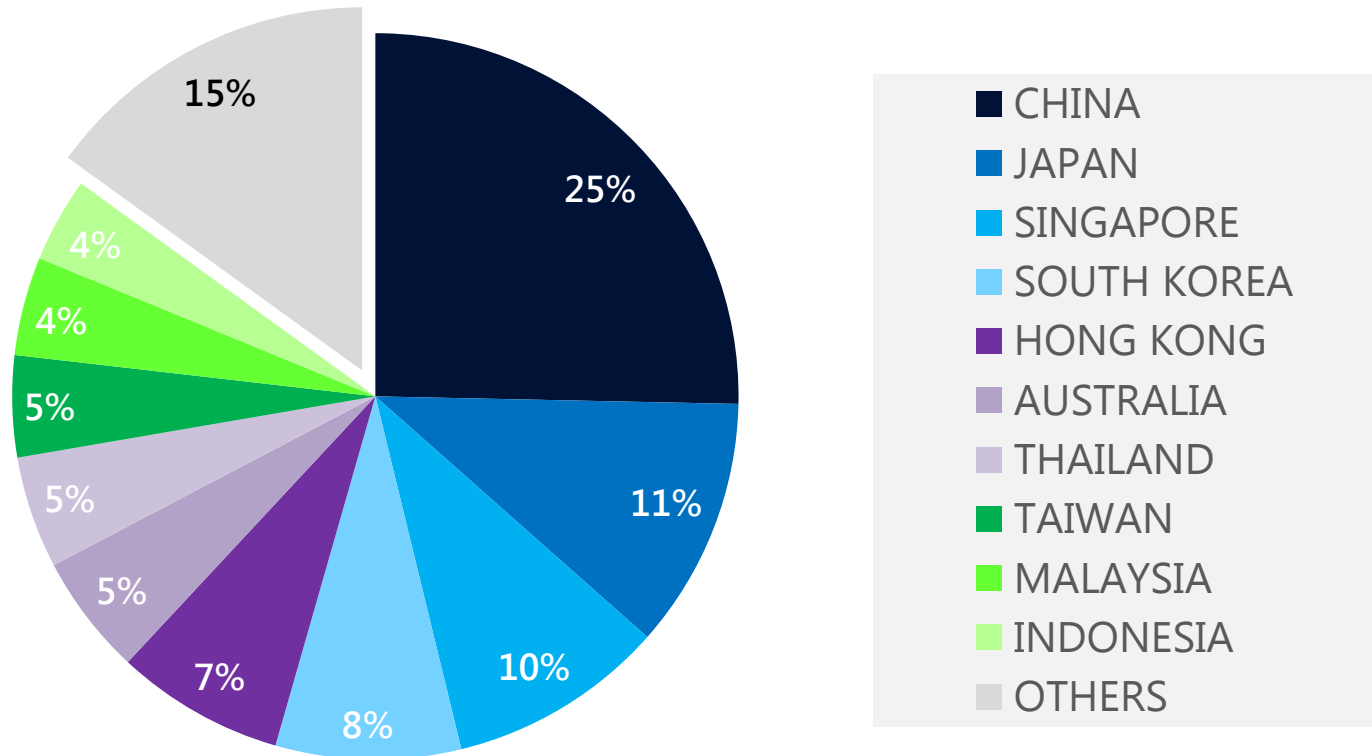
# 2016 – 2025

## World IFE MRO Demand Share

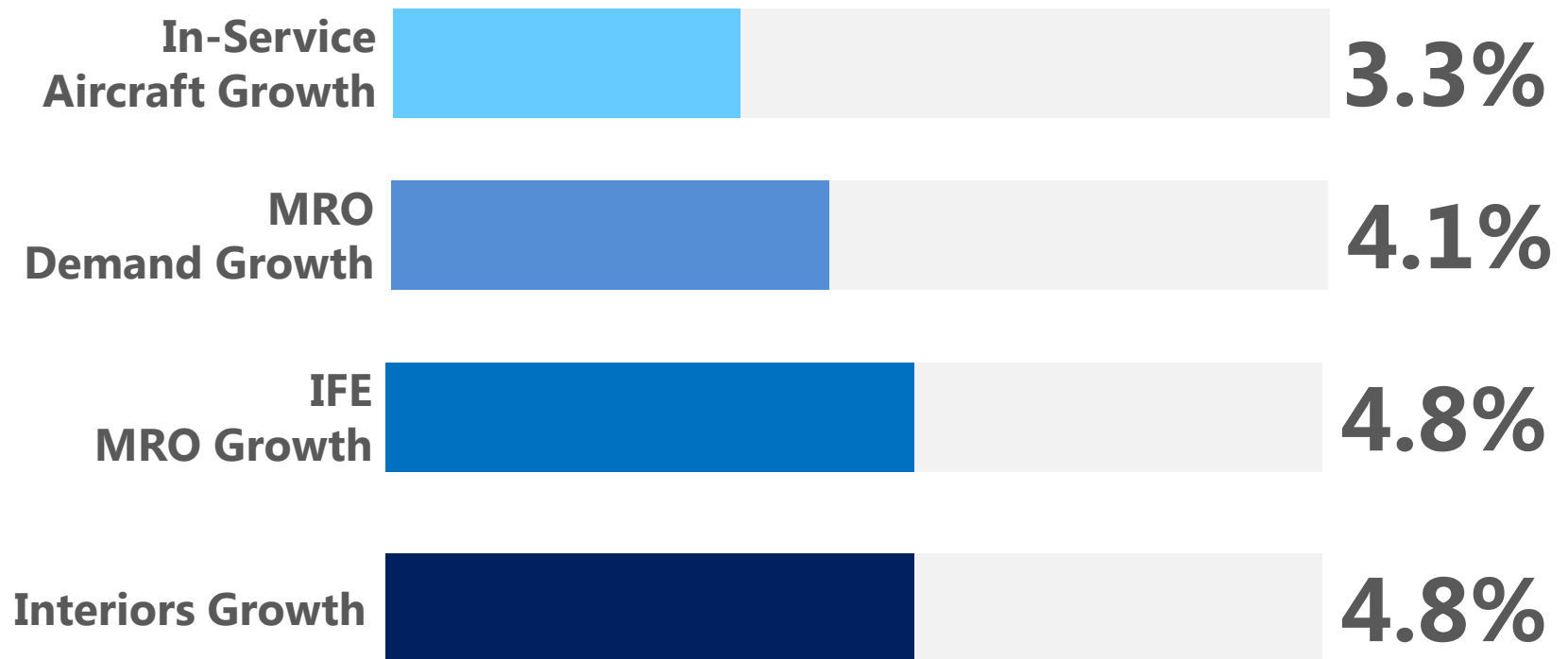


## 2016 – 2025

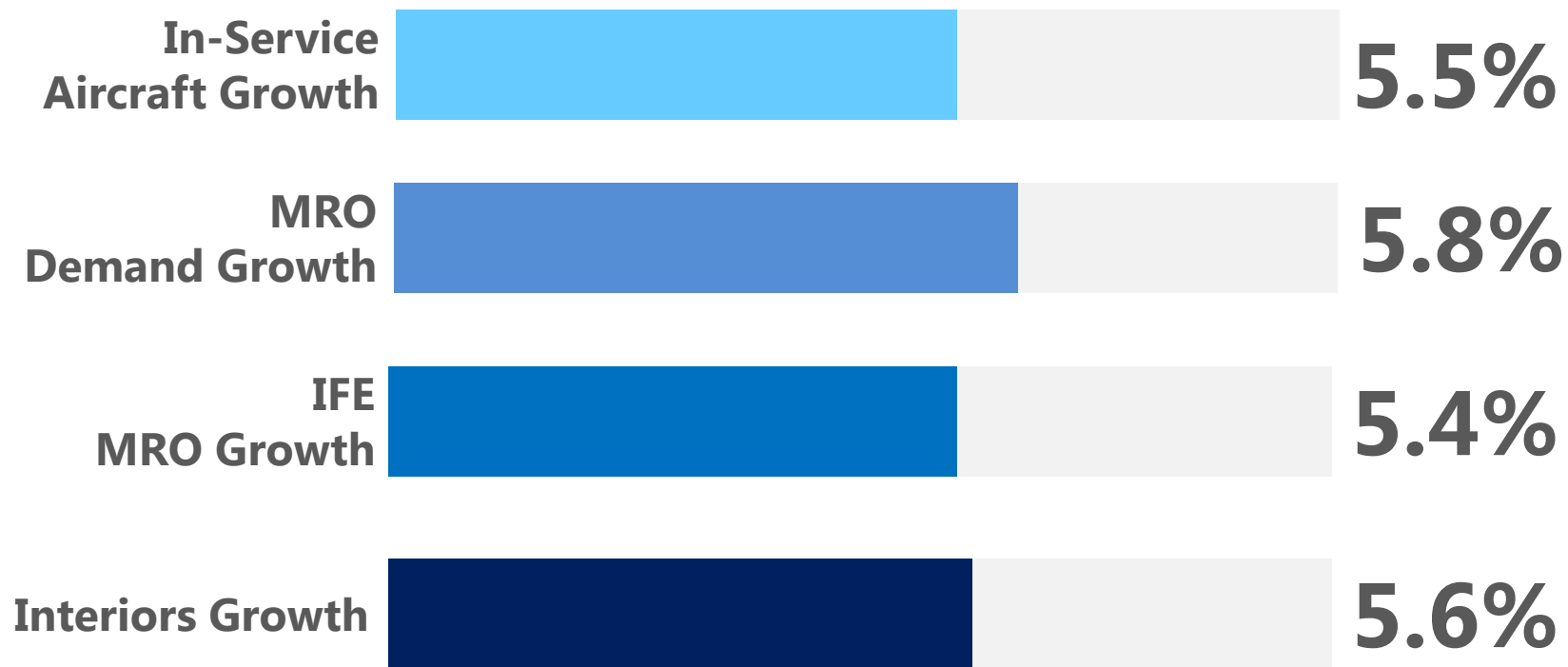
### Top Countries Asia Pacific IFE MRO Demand Share



## High Growth Rate in both IFE & Interiors Demand 2016-2025 Worldwide



## High Growth Rate in both IFE & Interiors Demand 2016-2025 Asia Pacific



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