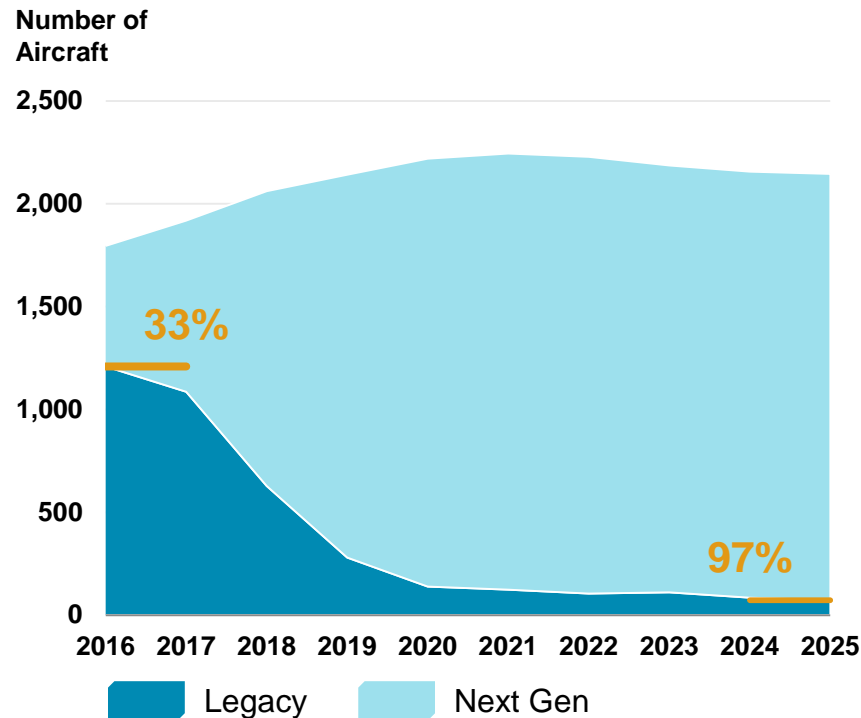


“Entry into Service: Change, Change, Change”

New technology aircraft will significantly change the global fleet over the next decade

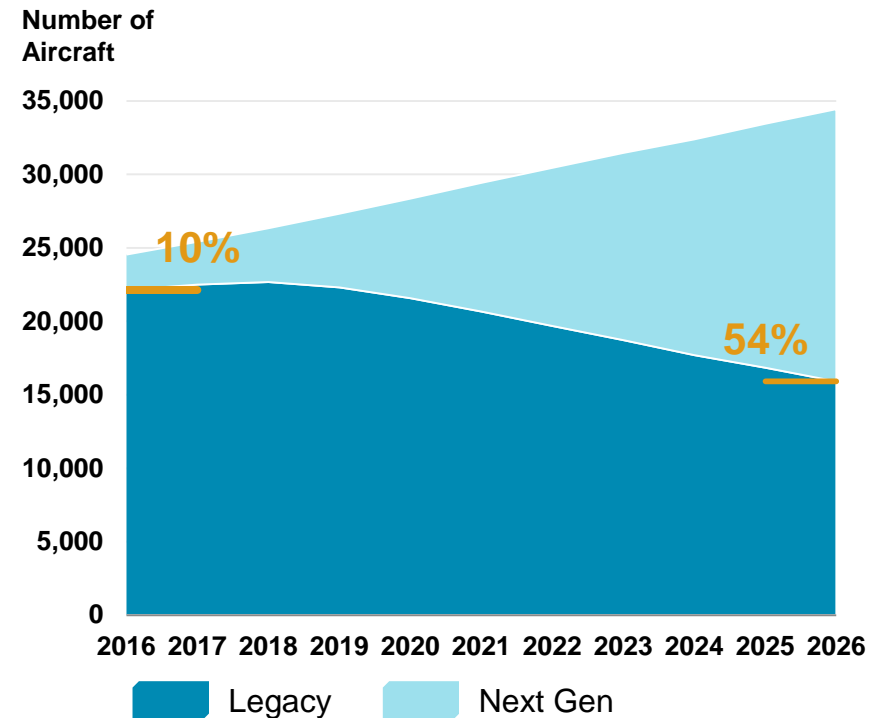
2016-2025 Global New Aircraft Delivery Forecast

Next Gen vs Legacy



2016-2026 Global In-Service Fleet Forecast

Next Gen vs Legacy



By the end of the forecast period, next generation aircraft will account for nearly all new deliveries and comprise over half of the global fleet